IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) RE: D.I. 3024 and 4098
) (Jointly Administered)
Debtors.)
) (Lead Case)
FTX TRADING LTD., et al., ¹	
) Case No. 22-11068 (JTD)
In re:) ·
) Chapter 11

NOTICE OF WITHDRAWAL

Emergent Fidelity Technologies Ltd, as debtor and debtor-in-possession in Case No. 23-10149, hereby withdraws the *Emergent Debtor's Motion for Entry of an Order Approving Postpetition Financing and Granting Related Relief* [D.I. 3024] and the *Emergent Debtor's Motion for an Order Authorizing Antiguan Professionals to be Retained and Compensated Under the Supervision of the Antiguan Court* [D.I. 4098] (collectively, the "Motions"), without prejudice. The United States Trustee, which previously filed its objections to the Motions [D.I. 3334 and 4547], has no objection to withdrawal of the Motions without prejudice.

¹ The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

Dated: February 12, 2024

Wilmington, DE

MORGAN, LEWIS & BOCKIUS LLP

/s/ *Jody C. Barillare*

Jody C. Barillare (Bar No. 5107) 1201 N. Market Street, Suite 2201 Wilmington, DE 19801

Telephone: (302) 574-3000

Email: jody.barillare@morganlewis.com

- and -

John C. Goodchild, III (admitted *pro hac vice*) Matthew C. Ziegler (admitted *pro hac vice*) 2222 Market Street Philadelphia, PA 19103

Philadelphia, PA 19103 Telephone: (215) 963-5000

Email: john.goodchild@morganlewis.com Email: matthew.ziegler@morganlewis.com

- and -

Craig A. Wolfe (admitted *pro hac vice*) Joshua Dorchak (admitted *pro hac vice*) David K. Shim (admitted *pro hac vice*) 101 Park Avenue New York, NY 10178

Telephone: (212) 309-6000

Email: craig.wolfe@morganlewis.com Email: joshua.dorchak@morganlewis.com Email: david.shim@morganlewis.com

Counsel for Emergent Fidelity Technologies Ltd as Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

I, Jody C. Barillare, hereby certify that on February 12, 2024, I caused to be served copies of the foregoing document to all parties consenting to service through the Court's CM/ECF system.

Dated: February 12, 2024

Wilmington, DE

MORGAN, LEWIS & BOCKIUS LLP

/s/ Jody C. Barillare

Jody C. Barillare (Bar No. 5107) 1201 N. Market Street, Suite 2201

Wilmington, DE 19801 Telephone: (302) 574-3000

Email: jody.barillare@morganlewis.com